

Clinical Condition Requiring Homecare:

<p class="p">The patient is a 74-year-old White female referred by her primary care provider for home health services following her relocation from Florida to Virginia, where she now lives alone in an apartment adjacent to her daughter, Kelly, who assists with instrumental activities of daily living (IADLs) and medication management. The patient has had no recent hospitalizations and established care with a new physician for increased chronic pain. She requires weekly assistance with medication organization due to recent medication changes and current discrepancies between her Florida medication list and updated prescriptions from a Virginia pharmacy. The physician's office has been notified of the medication confusion, and the patient plans to obtain the updated medication list from her daughter, who is currently out of the country, so medications can be accurately prefilled during the next nursing visit. The patient utilizes an automated medication dispensing device and was instructed on its use. She is alert and oriented 4, legally blind with vision limited to movement and shadows, and ambulates with a walker. Physical assessment revealed symmetrical facial movement, equal bilateral hand grasps, clear posterior lung sounds without accessory muscle use, no lower extremity edema, a soft, mildly distended, non-tender abdomen with active bowel sounds in all four quadrants, and bowel and bladder continence. She reports chronic cervical, bilateral shoulder, and low back pain with left-sided sciatica that is managed with her current pain regimen, along with polyneuropathy affecting both hands. Her medical history is significant for COPD, bilateral knee and hip replacements, left rotator cuff tear, hernia, obesity, osteoarthritis, chronic pain, and a history of falls. The patient is independent with eating, modified independent with upper and lower body dressing, and uses a shower chair and grab bars for bathing safety. She demonstrates decreased bilateral upper extremity range of motion and strength, impaired balance, reduced posture, decreased activity tolerance, and impaired functional mobility, warranting continued skilled nursing, occupational therapy, and physical therapy to improve strength, mobility, ADL performance, transfers, pain management, medication safety, and fall prevention while reducing the risk of functional decline and hospitalization. The patient received the influenza vaccine in October 2025 and declined the pneumococcal vaccine.</p><p class="p">
<o:p></o:p></p><p class="15">Date of Order<o:p></o:p></p><p class="15">06726/2026<o:p></o:p></p><p class="15">Physician Face-to-Face Date:06/18/2026<o:p></o:p></p><p class="15">Clinical Condition Requiring Home Care per Certifying Physician: sn-disease management pt-eval & treat ot-eval & treat hha-adl's dx: Other chronic pain<o:p></o:p></p><p class="15">Homebound Status per Certifying Physician: patient requires another person or medical equipment such as crutches, a walker, or a wheelchair to leave home<o:p></o:p></p><p class="15"> </p><p class="15">1 - SOC -SN Notes:<o:p></o:p></p><p class="15">PT Eval Notes:<o:p></o:p></p><p class="15">OT Eval Notes:<o:p></o:p></p><p class="15">Physician:Hopkins,Stuart</p>

SN Careplans SN WK1: 1 (06/26/26-06/27/26) PARAMETERS FOR PHYSICIAN NOTIFICATION: temperature < 95 > 100.5, heart rate < 50 > 110, respiratory rate < 8 > 22, blood pressure systolic < 90 > 169, blood pressure diastolic < 60 > 90, O2 saturation < 88 > 100, pain < 0 > 5 CAREGIVER: 1. Non-agency caregiver(s) currently provide assistance HOSPITALIZATION RISKS: 1. History of falls (2 or more falls - or any fall with an injury - in the past 12 months), 2. Unintentional weight loss of a total of 10 pounds or more in the past 12 months, 3. Multiple hospitalizations (2 or more) in the past 6 months, 4. Multiple emergency department visits (2 or more) in the past 6 months, 5. Decline in mental, emotional, or behavioral status in the past 3 months, 7. Currently taking 5 or more medications STANDING ORDERS: infection control: hygiene, proper hand washing; advance directive: plan if patient is unable to make healthcare decisions ; fall precautions: wear sensible shoes, remove home hazards, living space adequately lit, assistive devices prn; emergency preparedness: plan for prn evacuation, resumption of home health visits; Skin Preservation: Measures to prevent skin breakdown; pressure relief, incontinence care, nutrition, hydration; Pain: Pain management measures; pain medication, rest, body alignment, ROM, meditation, massage; Medications: Medication actions, uses, frequency, dose, interactions of all new/change meds Advance Directive:No Advance Directive PROBLEMS IDENTIFIED ON ASSESSMENT: D0160 - Depression, A1250 - Lack of Necessary Transportation, M2020 - Oral Med Management, meal preparation, M1033 - Unintentional Weight	SN Goals PATIENT-STATED GOAL: I need my pain to be control GOALS patient/caregiver recalls * how to maintain a diary to monitor effective and non-effective pain relief including documenting time of pain, rating, precipitating events, medications, treatments, and what works best to relieve pain * teach relaxation skills and diversional activities * recalls related medication(s) purpose, schedule patient/caregiver recalls * depression-prevention strategies including avoidance of isolation * healthy eating * sleeping habits * identification of activities that bring pleasure * preventive care * recalls related medication(s) purpose, schedule patient/caregiver recalls * how to keep home safe for patient with vision loss including eliminating hazards * enhancing lighting * using mechanical aids patient/caregiver recalls
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Signature of Physician:	Date
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Optional Name/Signature of Nurse/Therapist:	Date
Electronically Signed by Messick, Charles RN	06/26/2026

Home Health Certification and Plan of Care				Order ID: 1163/1127
1. Patient s HI claim No.	2. Start Of Care Date	3. Certification Period	4. Medical Record No.	5. Provider No.
56355899	06/26/2026	From: 06/26/2026 To: 08/24/2026	1676	497754
6. Patient's Name and Address Patricia Olson 14055 Central Loop Apt 418, WOODBRIDGE, VA 22193- 908-309-4680		7. Provider's Name, Address and Telephone Number Grace Home Healthcare, LLC 9735 Main Street Suite 200 Fairfax, Fairfax, VA 22031-3736 703-865-7370 1073904009		
Loss, M1400 - Dyspnea, limited range of motion, limited endurance, limited strength, Pain Effect on Sleep, Pain Interference with Therapy activities, Pain Interference with ADLs, balance deficit, B1000 - Vision Deficit PROCEDURES: cough/deep breathing exercises: Demonstrated understanding, coordinate/arrange preparation of missing meals: Daughter managed, coordinate/arrange resources for vision-impaired: Blindness, see shadows and daughter availability, coordinate/arrange transportation services: Daughter managed TEACH PATIENT/CAREGIVER: * lifestyle modifications to manage respiratory condition including diet changes and regular exercise strategies to control shortness of breath home remedies to keep lungs healthy, related medication(s) purpose, schedule, * how to maintain a diary to monitor effective and non-effective pain relief including documenting time of pain, rating, precipitating events, medications, treatments, and what works best to relieve pain teach relaxation skills and diversional activities, related medication(s) purpose, schedule, * depression-prevention strategies including avoidance of isolation healthy eating sleeping habits identification of activities that bring pleasure preventive care, related medication(s) purpose, schedule, * strategies to increase caloric intake, related medication(s) purpose, schedule, * how to keep home safe for patient with vision loss including eliminating hazards enhancing lighting using mechanical aids, patient self-administers medications as prescribed, related medication(s) purpose, schedule, patient's transportation needs are met, meal preparation is available to patient for all meals		* lifestyle modifications to manage respiratory condition including * diet changes and regular exercise * strategies to control shortness of breath * home remedies to keep lungs healthy * recalls related medication(s) purpose, schedule patient/caregiver recalls * strategies to increase caloric intake * recalls related medication(s) purpose, schedule patient self-administers medications as prescribed * recalls related medication(s) purpose, schedule patient's transportation needs are met meal preparation is available to patient for all meals		
PT Careplans		PT Goals		
PT WK1: 5 (06/26/26-06/27/26) ,WK2: 5 (06/28/26-07/04/26)		PATIENT-STATED GOAL: Patient desire to improve in balance and LE strength		
PROBLEMS IDENTIFIED ON ASSESSMENT: GG0170F1 - Toilet Transfer, GG0170D1 - Sit to Stand, GG0170E1 - Chair to Bed to Chair, GG0170G1 - Car Transfer, GG0170I1 - Walk 10 Feet, GG0170J1 - Walk 50 ft with 2 Turns, GG0170K1 - Walk 150 Feet, GG0170L1 - Walk 10 ft on Uneven Surface, GG0170M1 - 1 - Step (curb), GG0170N1 - 4 Steps, GG0170O1 - 12 Steps, GG0170P1 - Picking Up Object		GOALS		
PROCEDURES: home exercise program: chin tucks, cervical AROM, UT/levator stretches, scapular retractions, cervical isometrics, sit-to-stands, standing marches, heel raises, hip abduction, mini squats, tandem stance, and daily walking program., home exercise program: HEP: chin tucks, cervical AROM, upper trapezius stretch, levator scapulae stretch, scapular retractions, shoulder rolls, doorway pectoral stretch, cervical isometrics, seated rows with resistance band, sit-to-stands, standing marches, heel raises, hip abduction, hip extension, mini squats, tandem stance, single-leg stance with support, weight shifts, ankle pumps, hamstring stretch, calf stretch, and daily walking program as tolerated., gait training/stair training, transfers training		Sit to Stand - 04. Supervision or touching assistance		
TEACH PATIENT/CAREGIVER: Chair to Bed to Chair - 04. Supervision or touching assistance, Sit to Stand - 04. Supervision or touching assistance, Toilet Transfer - 05. Setup or clean-up assistance, Walk 10 Feet - 04. Supervision or touching assistance, Walk 50 ft with 2 Turns - 04. Supervision or touching assistance, Walk 150 Feet - 04. Supervision or touching assistance, 1 - Step (curb) - 04. Supervision or touching assistance, 4 Steps - 04. Supervision or touching assistance, 12 Steps - 04. Supervision or touching assistance, Picking Up Object - 04. Supervision or touching assistance, Car Transfer - 04. Supervision or touching assistance, Walk 10 ft on Uneven Surface - 04. Supervision or touching assistance		Chair to Bed to Chair - 04. Supervision or touching assistance		
		Toilet Transfer - 05. Setup or clean-up assistance		
		Walk 10 Feet - 04. Supervision or touching assistance		
		Walk 50 ft with 2 Turns - 04. Supervision or touching assistance		
		Walk 150 Feet - 04. Supervision or touching assistance		
		1 - Step (curb) - 04. Supervision or touching assistance		
		4 Steps - 04. Supervision or touching assistance		
		12 Steps - 04. Supervision or touching assistance		
		Picking Up Object - 04. Supervision or touching assistance		
		Car Transfer - 04. Supervision or touching assistance		
		Walk 10 ft on Uneven Surface - 04. Supervision or touching assistance		
OT Careplans		OT Goals		
OT WK2: 1 (06/28/26-07/04/26) ,WK3: 1 (07/05/26-07/11/26) ,WK4: 1 (07/12/26-07/18/26) ,WK5: 1 (07/19/26-07/25/26) ,WK6: 1 (07/26/26-08/01/26)		PATIENT-STATED GOAL: I want to improve my ROM in my L arm		
PROBLEMS IDENTIFIED ON ASSESSMENT: Pain Effect on Sleep, Pain Interference with Therapy activities, Pain Interference with ADLs, M1400 - Dyspnea, GG0130B1 - Oral Hygiene, GG0130F1 - Upper Body Dressing, GG0130G1 - Lower Body Dressing, GG0130H1 - Don/Doff Footwear, GG0130E1 - Shower/Bathe Self, GG0130C1 - Toileting Hygiene, GG0130A1 - Eating		GOALS		
PROCEDURES: equipment training, work simplification/energy conservation		Toilet Transfer - 06. Independent		
TEACH PATIENT/CAREGIVER: * lifestyle modifications to manage respiratory condition including diet changes and regular exercise strategies to control shortness of breath home remedies to keep lungs healthy, related medication(s) purpose, schedule, * how to maintain a diary to monitor effective and non-effective pain relief including documenting time of pain, rating, precipitating events, medications, treatments, and what works best to relieve pain teach relaxation skills and diversional activities, related medication(s) purpose, schedule, Sit to Stand - 05. Setup or clean-up assistance, Chair to Bed to Chair - 05. Setup or clean-up assistance, Toilet Transfer - 06. Independent, Oral Hygiene - 06. Independent, Toileting Hygiene - 06. Independent, Shower/Bathe Self - 06. Independent, Lower Body Dressing - 06. Independent, Don/Doff Footwear - 06. Independent, Eating - 06. Independent, Upper Body Dressing - 06. Independent		patient/caregiver recalls		
		* lifestyle modifications to manage respiratory condition including		
		* diet changes and regular exercise		
		* strategies to control shortness of breath		
		* home remedies to keep lungs healthy		
		* recalls related medication(s) purpose, schedule		
		patient/caregiver recalls		
		* how to maintain a diary to monitor effective and non-effective pain relief including documenting time of pain, rating, precipitating events, medications, treatments, and what works best to relieve pain		
		* teach relaxation skills and diversional activities		
		* recalls related medication(s) purpose, schedule		
		Sit to Stand - 05. Setup or clean-up assistance		
		Chair to Bed to Chair - 05. Setup or clean-up assistance		
Signature of Physician:		Date		
		PAGE 3 of 4		
Optional Name/Signature of Nurse/Therapist:		Date		
Electronically Signed by Messick, Charles RN		06/26/2026		

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		Oral Hygiene - 06. Independent Toileting Hygiene - 06. Independent Shower/Bathe Self - 06. Independent Lower Body Dressing - 06. Independent Don/Doff Footwear - 06. Independent Eating - 06. Independent Upper Body Dressing - 06. Independent		

Signature of Physician:	Date PAGE 4 of 4
Optional Name/Signature of Nurse/Therapist: Electronically Signed by Messick, Charles RN	Date 06/26/2026